<ul> <li>National Casualty Company</li> <li>Home Office: One Nationwide Plaza</li> <li>Columbus, Ohio 43215</li> <li>Adm. Office: 8877 Gainey Center Drive</li> <li>Scottsdale, Arizona 85258</li> </ul>	<ul> <li>Scottsdale Indemnity Company Home Office: One Nationwide Plaza Columbus, Ohio 43215</li> <li>Adm. Office: 8877 North Gainey Center Drive Scottsdale, Arizona 85258</li> </ul>
<ul> <li>Scottsdale Insurance Company</li> <li>Home Office: One Nationwide Plaza Columbus, Ohio 43215</li> <li>Adm. Office: 8877 North Gainey Center Drive Scottsdale, Arizona 85258</li> <li>1-800-423-7675 • F</li> </ul>	Scottsdale Surplus Lines Insurance Company Adm. Office: 8877 North Gainey Center Drive Scottsdale, Arizona 85258
COMMERCIAL AUTOMOBILE	E/TRUCKERS APPLICATION
Name of Applicant:	Agent Name:
D/B/A:	Address:
Street Address:	Agent No.:
P.O. Mailing Address:	PROPOSED EFFECTIVE DATE: FromTo
Phone No.:	12:01 A.M., Standard Time, at the mailing address of the Applicant.
FEIN/Social Security/Soundex No.:         Website:	
PLEASE ANSWER	ALL QUESTIONS
DESCRIPTION O	FOPERATIONS
<ol> <li>Applicant is: Individual Partnership Corpor</li> <li>Description of operations:</li> </ol>	
Attach appropriate supplemental application as needed.	
	nt have in the truck/transportation business?
Provide an explanation of their experience:	
· · · · · · · · · · · · · · · · · · ·	Yes 🗌 No
If yes, explain:	
<ol> <li>Has there been any change in the nature of operation the operation during the last five years?</li> </ol>	s, ownership, management or the name of

If yes, provide details:



7.	Is the applicant a subsidiary of another entity, does the applicant have any subsidiaries or has the applicant operated under a different name?	□ No
	If yes, provide details:	
8.	Is there a formal safety program?	□ No
9.	List commodities transported:	
10.	or contaminated waste)? Yes [	🗌 No
11.	If yes, provide specific details:	%
12.	<ul> <li>List all states in which vehicles operate:</li></ul>	
13.	Is your operation subject to time constraints when delivering the commodity?	🗌 No
14.	Do you haul for others? Yes [	
15.	Do you back haul?	
16.	<b>Do you have a signed trailer interchange agreement?</b>	□ No
17.	<b>Do you operate under a UllA (Uniform Intermodal Interchange Association) contract?</b>	🗌 No
18.	<ul> <li>Do any units have special equipment, customizations or alterations?</li></ul>	
19.		🗌 No
20.	Is there personal use of vehicles?	
21.	<b>Do you allow passengers?</b> Yes [ If yes, explain:	🗌 No
22.	Are any vehicles or equipment loaned, rented, or leased to others?	
23.	Are all drivers covered by Workers' Compensation insurance?	 No



#### **DRIVER INFORMATION**

24.	Is there a formal driver hiring procedure?	🗌 Yes	🗌 No
	If yes, provide a copy.		
25.	Is there a formal driver training program?	🗌 Yes	🗌 No
	If yes, provide a copy.		
26.	Do you:		
	Perform employee drug and alcohol screening/testing?	🗌 Yes	🗌 No
	Perform criminal background checks?	🗌 Yes	🗌 No
	Have a "Good Driver" incentive program	🗌 Yes	🗌 No
	Order MVRs prior to allowing employees to drive?	🗌 Yes	🗌 No
27.	Criteria for hiring drivers: Minimum age: Years of experience:		
	Describe MVR standards:		
28.	Average driver turnover per year:		%
	Number of drivers hired in the past twelve (12) months:		
29.	Is there an accident review procedure?	🗌 Yes	🗌 No
	If yes, please describe:		
30.	Are all drivers employees?		 □ No
	If no, provide copy of contract.		
31.	How are your drivers paid?  Per load  Per hour  Other:		
32.	Do you agree to screen and report all potential operators immediately upon hiring?	🗌 Yes	🗌 No
33.	Maximum number of hours driver will operate a vehicle in a twenty-four (24) hour period:		
34.	Are driver teams used?	🗌 Yes	🗌 No
35.	Are drivers assigned to specific units?	🗌 Yes	🗌 No
26	List below all drivers, owners/officers, partners currently employed as of the proposed of	factive date if	o Nor

**36.** List below all drivers, owners/officers, partners currently employed as of the proposed effective date. If a Non-Owned auto is to be considered, you must list information for all employees currently employed by you.

Driver's Name	D/C*	Date of Birth	Driver's License No.	State	Class of License	No. of Years Driving Similar Vehicle	Length of Employment	List Past Three Years of Accidents & Traffic Violations

\*Designation Code: O—Owner/Officer, P—Partner, E—Employee



### **VEHICLE INFORMATION**

37.	Number of vehicles owned:	Light:	Medium:	Heavy:	Extra Heavy:	
		Tractors:	Trailers:	Private I	Passenger Types:	
38.	Number of vehicles leased:	Light:	Medium:	Heavy:	Extra Heavy:	
		Tractors:	Trailers:	Private I	Passenger Types:	
39.	Do you use double or triple tr	ailers?			Yes 🗌 No	
	If yes, what percentage of trips	involves the use	e of multiple trailers?		%	
40.	Do all trailers have DOT-requ	ired reflective	tape?		Yes 🗌 No	
41.	Provide details on your vehicle maintenance program:					

**42.** Are any vehicles owned, operated or leased that are not included in the vehicle schedule? ....... Yes No If yes, provide details:

# PRIOR CARRIER AND LOSS EXPERIENCE SUMMARY

## Include a minimum of four years currently valued company loss runs for all accounts.

The following Prior Carrier and Loss Experience Section must be completed:

Policy Period	Prior Carrier	Policy No.	Past Deductible Amount	Liability Premium	Physical Damage Premium	No. Of Losses	Liability Losses Paid/ Open*	Physical Damage Losses Paid/ Open*

## **OPERATION HISTORY**

Year	Gross Receipts	Mileage	Number of Power Units
Current Year			
Projected for Coming Year			



## FILING INFORMATION

43.	Do you hold an ICC/FHWA permit or UCRA/DOT registration?	🗌 Yes	🗌 No
	If yes, provide: US DOT No.:, MC No.:, Base State:		
44.	State filings required?		
	If yes, list states and provide necessary state motor carrier number, if applicable:		
45.	Provide exact name and address as shown on application for filings, permits, certificates, etc.:		
46.	Are there any special requirements needed for City permits, Certificates of Insurance, oversize and/or overweight permits?		
	If yes, provide details:		
	HIRED AUTO INFORMATION—Coverage Subject to Audit		
47.	Why is hired auto coverage being requested?		
48.	Do you lease, hire, rent or borrow any vehicles from others?		🗌 No
	Is there a written agreement?	🗌 Yes	🗌 No
	Does it include a Hold Harmless agreement and/or Additional Insured clause? Provide a copy of the agreement.	🗌 Yes	🗌 No
49.	Do you hire independent contractors?	🗌 Yes	🗌 No
	If yes, do you require certificates of insurance? Provide a copy of the contract.	🗌 Yes	🗌 No
50.	If owner/operators are leased, will they be scheduled on your policy? If yes, provide a copy of the agreement you use.	□ Yes	🗌 No
51.	Do you use sub-haulers?	🗌 Yes	🗌 No
	If yes, provide cost of hire: Provide a copy of the contract.	\$	
52.	Do you lease, hire, rent or borrow any vehicles from others without drivers?	🗌 Yes	🗌 No
	Will they be scheduled on the policy?		
53.	What is your cost to lease, hire, rent or borrow vehicles? With drivers: \$ Without driver	s: \$	
	Estimated cost of hired autos: This year: \$ Last year: \$		
54.	Is Hired Auto Physical Damage coverage desired?		
55.	How many autos are hired on average within a twelve (12) month period?		
56.	How many hired autos are in the insured's possession at any one time?		
57.			
	Heavy and Extra Trucks:% Pickup trucks or Vans:% Private Passenger Care	s:	_%



58.	At any time will your employees, subcontractors, or owner/operators lease vehicles in your name?	🗌 Yes	s 🗌 No
	If yes, explain:		
59.	Do you arrange or dispatch loads for others, not including your own hired truckers?	Yes	s 🗌 No
	Are you named on the Bills of Lading?	🗌 Yes	s 🗌 No
	Annual number of Truckers: Loads:		
60.	Do you have motor carrier brokerage authority?	🗌 Yes	s 🗌 No
	If yes, is the brokerage authority held under the same name and motor carrier number as your trucking operation?		s 🗌 No
	What is your motor carrier brokerage number?		
	Whose name appears on the bill of lading as the carrier?		
	What is your brokerage revenue for the most recent twelve (12) months?		
	Estimated next twelve (12) months:		
61.	Do you understand that we may audit your records for Hired auto exposure, which might result in an additional premium?		6 🗌 No
	NON-OWNED AUTO INFORMATION—Coverage Subject to Audit		
62.	Why is non-ownership liability coverage being requested?		
63.	What types of non-owned autos will be used in your business?		
	Total number of non-owned autos used: How will they be used?		
64.	How often are non-owned autos used in your business?  Daily  Weekly  Monthly  C Estimate the number of hours per month:		
	Estimated annual mileage for use of all non-owned autos:		
65.	Do any employees use their autos in your business? If yes, what limit of liability insurance are they required to maintain?		
	Do you require evidence of insurance?	🗌 Yes	s 🗌 No
66.	Will you use non-owned autos other than those owned by employees?		
67.	Total number of employees: Total number of officers and partners:		
68.	Maximum number of volunteers at any one time:		
69.	Are volunteers required to have their own insurance?	🗌 Yes	
70.	Do you obtain motor vehicle records for all employees and volunteers?	🗌 Yes	s 🗌 No
71.	Do you understand that we may audit your records for Non-Owned auto exposure, which might result in an additional premium?		s 🗌 No



## LIMIT AND COVERAGE INFORMATION

72.	Liability: Combined Single Limits:
	Split Limit: B.I. Per Person: \$       B.I. Per Accident: \$       Property Damage: \$
	Liability Deductible: \$1,000 Over \$1,000 Submit to company—financials may be required
73.	Hired Auto: Cost of Hire:\$
	Hired auto coverage is subject to audit.
74.	Non-owned Auto: Number of: Partners: Employees: Volunteers:
	Non-owned auto coverage is subject to audit.
75.	Uninsured Motorist:
76.	Underinsured Motorist:   Rejected  Limits Accepted:
	(Complete appropriate UM/UIM Selection/Rejection Form for Questions 75. and 76.)
77.	Optional no-fault state: PIP rejected? Yes No
78.	Mandatory no-fault state: PIP basic limits accepted?
	(Complete appropriate Personal Injury Protection Selection/Rejection Form for Questions 77. and 78.)
79.	Medical Payments:
80.	Trailer Interchange: Limit \$ Number of Trailers:
	Deductibles:         Comp \$         Coll \$
81.	Do you understand that we may audit your records, which might result in an additional premium?
82.	Are any Lessors or other entities to be added as additional insureds? Yes No If yes, list:

NAME	VEHICLE	ADDRESS	<b>RELATIONSHIP/INTEREST</b>

# **VEHICLE SCHEDULE**

(Attach copies of the vehicle registration for all vehicles and explain if registration name is different from applicant's name.)

Vehicle No.:	Year:	V.I.N	l.:			
Make/model/type of vehicle:	Make/model/type of vehicle:					
ACV ST AMT: \$			Value of perm. attached equip.: \$			
Mfg. seating capacity:	Radius:	F	arthest city:			
City, state, zip where garaged	City, state, zip where garaged:					
License state:			License plate No.:			
GVW/GCW:			Class.:			
Deductibles: COMP						
Commercial Retail	Commercial Retail Service Leased Vehicle? Yes No					
Loss payee/additional insured/lessor:						
If limousine, name of coach b	ouilder:	Length:				



Vehicle No.:	Year:	V.	I.N.:			
Make/model/type of vehicle:	I	1				
ACV ST AMT: \$				Value of perm. attached equip.: \$		
Mfg. seating capacity: Radius: F			Farth	arthest city:		
City, state, zip where garaged:						
License state:				License plate No.:		
GVW/GCW:			(	Class.:		
Deductibles: COMP			SCOL			
Commercial Retail Service Leased Vehicle?						
Loss payee/additional insured/lessor:						
If limousine, name of coach builder: Length:						Length:
Vehicle No.:	Year:	V	I.N.:			
Make/model/type of vehicle:	Tour.	••				
				Value of perm. attached equip.: \$		
Mfg. seating capacity: Radius:			Farth	arthest city:		
City, state, zip where garaged:						
				License plate No.:		
GVW/GCW:				Class.:		
Deductibles: COMP					COLL	
□ Commercial □ Retail □ Service Leased Vehicle? □ Yes □ No						
Loss payee/additional insured/	lessor:					
If limousine, name of coach builder: Length:						Length:
Vehicle No.:	Year:	V.	I.N.:			
Make/model/type of vehicle:						
				Value of perm. attached equip.: \$		
Mfg. seating capacity: Radius:			Farth	Farthest city:		
City, state, zip where garaged:						
License state:				License plate No.:		
GVW/GCW:				Class.:		



Length:

Service Leased Vehicle?.....

Deductibles: Commercial Loss payee/additional insured/lessor: If limousine, name of coach builder:

🗌 Retail

SCOL

Vehicle No.:	Year:	V.I.N.	I.N.:				
Make/model/type of vehicle:							
ACV ST AMT: \$			Value of perm. attached equip.: \$				
Mfg. seating capacity:	Radius:	Fa	arthest city:				
City, state, zip where garaged:							
License state:			License plate No.:				
GVW/GCW:			Class.:				
Deductibles: COMP			OL 🗌 COLL				
Commercial Retail Service Leased Vehicle?							
Loss payee/additional insured/lessor:							
If limousine, name of coach builder:			Length:				

This application does not bind YOU or US to complete the insurance, but it is agreed that the information contained herein shall be the basis of the contract should a policy be issued.

**California Notice And Disclosure:** Please note a policy fee of one hundred fifty dollars (\$150) applies to NEW business policies only. This policy fee is fully earned at policy inception.

**FRAUD WARNING:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties. (Not applicable in AL, CO, DC, FL, KS, LA, ME, MD, MN, NE, NY, OH, OK, OR, RI, TN, VA, VT or WA.)

**NOTICE TO ALABAMA APPLICANTS:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or who knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution fines or confinement in prison, or any combination thereof.

**NOTICE TO COLORADO APPLICANTS:** It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policy holder or claimant for the purpose of defrauding or attempting to defraud the policy holder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies.

**WARNING TO DISTRICT OF COLUMBIA APPLICANTS:** It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

**NOTICE TO FLORIDA APPLICANTS:** Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

**NOTICE TO KANSAS APPLICANTS:** Any person who, knowingly and with intent to defraud, presents, causes to be presented or prepares with knowledge or belief that it will be presented to or by an insurer, purported insurer, broker or any agent thereof, any written, electronic, electronic impulse, facsimile, magnetic, oral, or telephonic communication or statement as part of, or in support of, an application for the issuance of, or the rating of an insurance policy for personal or commercial insurance, or a claim for payment or other benefit pursuant to an insurance policy for commercial or personal insurance which such person knows to contain materially false information concerning any fact material thereto; or conceals, for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.



**NOTICE TO LOUISIANA APPLICANTS:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**NOTICE TO MAINE APPLICANTS:** It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits.

**NOTICE TO MARYLAND APPLICANTS:** Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**NOTICE TO MINNESOTA APPLICANTS:** A person who files a claim with intent to defraud or helps commit a fraud against an insurer is guilty of a crime.

**NOTICE TO OHIO APPLICANTS:** Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

**NOTICE TO OKLAHOMA APPLICANTS:** Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

**NOTICE TO RHODE ISLAND APPLICANTS:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**FRAUD WARNING (APPLICABLE IN VERMONT, NEBRASKA AND OREGON):** Any person who intentionally presents a materially false statement in an application for insurance may be guilty of a criminal offense and subject to penalties under state law.

**FRAUD WARNING (APPLICABLE IN TENNESSEE, VIRGINIA AND WASHINGTON):** It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines, and denial of insurance benefits.

**NEW YORK AUTOMOBILE FRAUD WARNING:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for commercial insurance or a statement of claim for any commercial or personal insurance benefits containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, and any person who, in connection with such application or claim, knowingly makes or knowingly assists, abets, solicits or conspires with another to make a false report of the theft, destruction, damage or conversion of any motor vehicle to a law enforcement agency, the department of motor vehicles or an insurance company, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the value of the subject motor vehicle or stated claim for each violation.

APPLICANT'S NAME AND TITLE:		
APPLICANT'S SIGNATURE:	DATE:	
(Must be signed by an active owne	er, partner or executive officer)	
PRODUCER'S SIGNATURE:		DATE:
AGENT NAME:	AGENT LICENSE NUMBER:	
(Applicable to Florid	la Agents Only)	
As part of the underwriting procedure, a routine inquiry may concerning character, general reputation, personal characterist information as to the nature and scope of the	tics and mode of living. Upon writt	en request, additional
		4

